IDEAS FOR
BETTER LIFE

API MONTHLY REPORT

Report Date. Jul. 20, 2026

One stop solution supplier
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APIS Monthly Report

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Comprehensive **Professional** **Objective**

CATALOGUE

VEGA IDEAS FOR BETTER LIFE

OVERVIEW

The API market stayed generally weak and stable over the recent period. Downstream demand remained subdued, with end-users sticking to just-in-time procurement and trading channels focused on destocking. Market sentiment stayed cautious. Doxycycline Hyclate emerged as the strongest performer, with manufacturer supply controls and summer maintenance schedules driving transaction prices steadily higher. Colistin Sulfate remained firm on tight deliveries, while Amoxicillin also trended stronger with extended lead times.On the weaker side, Florfenicol, Tylosin Tartrate/ Tilmicosin Phosphate, Neomycin Sulfate, and Enrofloxacin softened further on sluggish demand, with trading ranges drifting lower. Most other products held stable.

The market remained caught between manufacturers' firming intentions and persistently weak end user demand. Going forward, summer maintenance could tighten supply for certain products, though downstream buying is likely to stay muted in the near term. Attention should be paid to factory order-taking status and supply-side developments.

EXCHANGE RATE

The exchange rate is stable at 1USD = 6.77RMB, 1EUR=7.75RMB.

Macrolide Series

TYLOSIN TARTRATE/ TILMICOSIN PHOSPHATE:

In mid-June, Tylosin and Tilmicosin demand was weak, price support was insufficient, and the industry chain continued to weaken.
The market price of Tylosin Tartrate was around USD34.5/kg. Tilmicosin Phosphate was around USD39/kg, Tilmicosin Base was around USD43.6/kg, and Tiamulin Fumarate was around USD33/kg.

In mid-July, Tylosin Tartrate, Tilmicosin Phosphate prices continued to decline. There were more inquiries and purchases within the month, which might affect the future trend. Recently, there has been a bottoming-out trend and some factories started to raise prices.
Market price of Tylosin Tartrate was around USD31.7/kg, Tilmicosin Phosphate was around USD35/kg, Tilmicosin Base was around USD42.3/kg, and Tiamulin Fumarate was around USD33/kg.

ERYTHROMYCIN THIOCYANATE:

From mid-June to mid-July, Erythromycin Thiocyanate, major manufacturers have been raising prices actively, but market kept stable, the market price is around USD65/kg.

AZITHROMYCIN:

From mid-June to mid-July the market supply is abundant and the prices are stable.
Market price is about USD145/KG.

β-lactams Series :

AMOXICILLIN, AMOXICILLIN SODIUM:

Amoxicillin -Overall market demand stays moderate at present. Prices offered by various suppliers vary big with no stable benchmark, resulting in chaotic quotation levels across the industry. Most current market transactions focus on clearing existing stocks, with limited new production orders placed.

Aminoglycosides Series :

NEOMYCIN SULPHATE:

It's the off-season for livestock farming. Downstream formulation buyers only place small orders as needed, so overall market demand stays weak.
The price is around FOB USD18.5-20.5/BOU.

GENTAMICIN SULPHATE:

Market prices dipped slightly, have now bottomed out, and holding steady with barely any fluctuations.
The price is around FOB USD152.0-158.0/BOU.

STREPTOMYCIN SULPHATE:

Domestic veterinary drug demand is slow, exports slipped a little, and deals are few.

The price is around FOB USD35.5-38.5/BOU.

Tetracyclines Series :

OTC HCL:

The market is currently still stable, weak stable. Customer demand is also quite weak, Market price keep same as before. Current market price is around USD12.3-13.1/KG.

DOXYCYCLINE HCL:

Doxycycline hcl ---Market price is strong since summer high temperature , the mfg need to do maintenance and stop production, Also, demand has become strong recently so market price keep raising , Now market price is around USD 46-47/kg, trend is still raising and become strong.

Amido alcohols Series :

FLORFENICOL:

In July, Florfenicol maintains a weak market situation, with sufficient supply and fierce competition. Currently, the market price is around USD 21.5-22/KG. The price has no much more drop space so that it will be mainly keep stable next.

Lincomamides Series :

LINCOMYCIN HCL:

The Market decrease slightly. Currently price is around FOB USD44-44/BOU according to different MFG. Next month price may further improve with the demand increase

Quinolones Series :

ENROFLOXACIN BASE:

The supply remains stable recently, and the market is steady. Export transactions for tonnage and above are consistently priced between USD21.21–USD21.92/KG. We will keep a close watch on future market trends.

CIPROFLOXACIN HCL:

The supply is stable, and the market is steady, with current market prices around USD19.51–USD20.23. Ongoing attention will be given to future supply and demand dynamics.

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